



Step 1: Provide all identification numbers assigned to your business

1 Federal Employer Identification Number (FEIN)

2 National Association of Computerized Tax Processors (NACTP) Vendor number - if applicable

3 Illinois Account ID (if applicable)

4 Previously assigned IDOR substitute forms 3-digit vendor ID - if applicable

5 New enrollment Renewal

Step 2: Provide your business and contact information

6 Legal name of business

7 Doing business as (dba) name (if different than above)

8 Street address Suite # City State ZIP

9 Primary contact representative (first and last name)

() Daytime phone number

Email address

10 Website address

Step 3: Tell us about your production of substitute forms

11 Describe your production or use (may check more than one)

a Forms library product is offered for purchase Product name Illinois tax forms used in this product are purchased from another vendor used as an unaltered image in my product developed as part of our product

b Tax software product is offered for purchase Product name Illinois tax forms used in this product are purchased from another vendor used as an unaltered image in my product developed as part of our product

c Tax services product is offered for purchase Product name Illinois tax forms used in this product are purchased from another vendor used as an unaltered image in my product developed as part of our product

d I am a tax professional and develop a substitute tax form or forms I use for my clients. My clients do not produce the form.

e The form is developed for my private use and is not offered for sale.

f I am a tax professional who requests draft access and who does not produce substitute forms.

12 Check the type of Illinois taxes applicable to your substitute forms

Individual income tax Withholding income tax Business income tax Sales/Use/Other

13 Complete Line 14 on Page 2. Provide a separate page for each product produced.

Step 4: Read agreement and sign below

I am authorized by the business named in Step 2 to complete this agreement regarding substitute forms production. I agree to comply with the development and submission requirements in the 2024 Substitute Forms Guidelines. If notified of an error relating to forms design, written instruction, or the scan line or barcode, I agree to correct the error, notify my customers, and email evidence of the correction to the email address below within 10 business days of receiving the department's notice. I understand that after receiving and approving my completed Form IL-8633-SF, IDOR will provide me instructions on how to access the draft forms area on the IDOR website at tax.illinois.gov, where I will access updated information and draft forms. For business uses described in Step 3 — a through c, I understand that a list of approved forms along with my business and tax product name may be published on IDOR's website at tax.illinois.gov.

Signature of representative (product or taxpayer) Title Email address () Daytime phone number

Email completed form to: Rev.VendorForms@illinois.gov



IL-8633-SF 2024 Substitute Forms Provider Annual Enrollment

14 Forms and Schedules Supported (check all that apply):

Product name _____

Individual Income Tax	<input type="checkbox"/> IL-4562	<input type="checkbox"/> Schedule F (IL-1065)
<input type="checkbox"/> IL-1040	<input type="checkbox"/> Schedule INL	<input type="checkbox"/> Schedule K-1-P
<input type="checkbox"/> IL-1040-X	<input type="checkbox"/> Schedule INS	<input type="checkbox"/> Schedule K-1-P(3)
<input type="checkbox"/> Schedule CR	<input type="checkbox"/> Schedule J	<input type="checkbox"/> Schedule K-1-P(4)
<input type="checkbox"/> Schedule ICR	<input type="checkbox"/> Schedule M	<input type="checkbox"/> Schedule 1299-A
<input type="checkbox"/> Schedule NR	<input type="checkbox"/> Schedule NB	<input type="checkbox"/> IL-1120-ST/Schedule B
<input type="checkbox"/> Schedule IL-E/EITC	<input type="checkbox"/> Schedule NLD	<input type="checkbox"/> IL-1120-ST-X/Schedule B
<input type="checkbox"/> Schedule M	<input type="checkbox"/> Schedule UB	<input type="checkbox"/> IL-1120-ST-V
<input type="checkbox"/> Schedule IL-WIT	<input type="checkbox"/> Schedule UB/INS	<input type="checkbox"/> IL-1120-ST-X-V
<input type="checkbox"/> IL-4852	<input type="checkbox"/> Schedule UB/NLD	<input type="checkbox"/> Schedule F (IL-1120-ST)
<input type="checkbox"/> IL-2210	<input type="checkbox"/> Schedule 80/20	
<input type="checkbox"/> IL-1310	<input type="checkbox"/> Schedule 1299-B	
<input type="checkbox"/> Schedule F	<input type="checkbox"/> Schedule 1299-D	Sales/Use Tax
<input type="checkbox"/> Schedule 1299-C	<input type="checkbox"/> Schedule 4255	<input type="checkbox"/> ST-1
<input type="checkbox"/> IL-8857	<input type="checkbox"/> Subgroup Schedule (UB)	<input type="checkbox"/> ST-1-X
<input type="checkbox"/> Schedule G	<input type="checkbox"/> IL-990-T	<input type="checkbox"/> ST-2
<input type="checkbox"/> IL-8453	<input type="checkbox"/> IL-990-T-X	<input type="checkbox"/> ST-2-X
<input type="checkbox"/> IL-4562	<input type="checkbox"/> IL-990-T-V	Other
<input type="checkbox"/> IL-4644	<input type="checkbox"/> IL-990-T-X-V	<input type="checkbox"/> PTAX-260-A
<input type="checkbox"/> Schedule 4255	<input type="checkbox"/> IL-1041/Schedule D	<input type="checkbox"/> PTAX-280-A
<input type="checkbox"/> IL-1040-ES	<input type="checkbox"/> IL-1041-X/Schedule D	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1040-V	<input type="checkbox"/> IL-1041-V	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1040-X-V	<input type="checkbox"/> IL-1041-X-V	<input type="checkbox"/> _____
<input type="checkbox"/> IL-505-I	<input type="checkbox"/> IL-56	<input type="checkbox"/> _____
Withholding Income Tax	<input type="checkbox"/> IL-1000-E	<input type="checkbox"/> _____
<input type="checkbox"/> IL-941 / Schedule P	<input type="checkbox"/> IL-4644	<input type="checkbox"/> _____
<input type="checkbox"/> IL-941-X / Schedule P-X	<input type="checkbox"/> Schedule CR	<input type="checkbox"/> _____
<input type="checkbox"/> IL-501	<input type="checkbox"/> Schedule F (IL-1041)	<input type="checkbox"/> _____
<input type="checkbox"/> Schedule WC	<input type="checkbox"/> Schedule I	<input type="checkbox"/> _____
Business Income Tax	<input type="checkbox"/> Schedule K-1-T	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1120	<input type="checkbox"/> Schedule K-1-T(3)	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1120-X	<input type="checkbox"/> Schedule NR	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1120-V	<input type="checkbox"/> IL-1065/Schedule B	<input type="checkbox"/> _____
<input type="checkbox"/> IL-1120-X-V	<input type="checkbox"/> IL-1065-X/Schedule B	<input type="checkbox"/> _____
<input type="checkbox"/> IL-477	<input type="checkbox"/> IL-1065-V	<input type="checkbox"/> _____
<input type="checkbox"/> IL-2220	<input type="checkbox"/> IL-1065-X-V	<input type="checkbox"/> _____

If you produce more than one product, copy this page and complete Line 14 for each product.