2021



State of Illinois Department of Revenue

MYDEC COUNTY RECORDER ACCESS PROCEDURES ID AND PW SETUP AND INVITING NEW USERS

A manual for the County Recorder's office that provides procedures for setting up a MyDec logon and inviting new users August 23, 2021

The County Recorder will receive an invitation from the Department of Revenue via email from MyTax Illinois. The Recorder will click on the hyperlink in the email.



Testing: RDS Invitation to MyDec at MyTax Illinois: Online Real Property Transfer Tax Declarations on beha...

Rev.DoNotReply <rev.donotreply@illinois.gov> To OREV.MyTaxTesting</rev.donotreply@illinois.gov>	S Reply	🏀 Reply All	\rightarrow Forward	
			Mon 08/09/2021 10	0:51 AM
 This message was AutoForwarded. 				
Phish Alert			🕂 Get more a	dd-ins

You have been invited to create a MyDec at MyTax Illinois: Online Real Property Transfer Tax Declarations account.

Your Invite Code is **qpvstvsm**. This code is needed to create your new account.

Click here to set up your new MyDec account

Do not reply to this email. This is an unmonitored address and replies to this email cannot be responded to or read. If you have questions, visit our website at **tax.illinois.gov** or call us at 1 844 445-1114.

The user will be taken to the MyDec website "PTAX Login: MyDec Activation" screen.

MyTax Illinois	0
< PTAX Login	
Please fill out all required fields below. When you are finished, click the Submit button on the top of the page to continue wit	h activation.
MyDec Activation	
MyDec Activation	
Account Info Stack	
Account Information	
Account Administrator	
O I have an Invite Code	
Cancel	< Previous Next >

Copy and paste or enter the invite code from the email:

Account Info Stack	
ccount Information	
elect the type of registration:	
Account Administrator	
I have an Invite Code	
ater Your Invite Code	
pvstvsm	

Select "Next" and if the proper code was entered, several required fields will appear:



Complete all required fields and click "Next" in the lower right corner.



~

Required State Required

ZIP Code Required

Cancel

Once the user submits the information required above, the user will advance to next step: establishing login info.

< Previous Next >



Complete all required fields and click "Next" in the lower right corner:



Once the user submits the information required above, the user will advance to next step: review. This allows the user to review the full information that has been entered since clicking the link in the invite email.

• If the information is correct, the user should click "Submit" in the lower right corner.



• If the information needs to be edited/corrected, the user should click "Previous" in the lower right corner to return to the step that needs to be corrected.



After completing edits/corrections, the user should click "Next" in the lower right until advancing to the review step and submitting.

One the user clicks "Submit", a confirmation message pops up with a few key entries for you to verify once more. When everything looks correct, click "Ok" in the confirmation box to finish the submission.

Confirmation × Ready to submit your activation request? Take a moment to review your entries for accuracy. Name: Test Standard User Email: Scott.Larson@illinois.gov Username: TestSurs22 If you are ready to submit, click 'OK', otherwise click 'Cancel' to edit your entries.

Cancel

A printable confirmation screen will appear. To print, click "Printable Confirmation". To advance beyond the confirmation screen, click "Ok".

OK



Now that the user has submitted the form, an email will be sent to the email address entered during the "login info" step. The email will contain a link to the login screen for the user's new MyDec account.

Retrieve the new email. The user will click on the link in the email and the system will direct them to the home screen of MyDec, where log in to the new account can be completed.

8 9 € ↑	↓ マ Testing: RE	DT MyDec at MyTax Illinois Acti	vation on behalf c	f: Scott.Larson@illinois.gov -	Message (🖪	ı –		×
File Message	Help Q Tel	l me what you want to do							
© ∭ — ∧ ✓ Delete Archive	$\begin{array}{c} & & & & & \\ & & & \\ & &$	➡ MyDec - Record ^ ➡ To Manager ♥ ➡ Team Email ♥	Move Nove	Assign Policy Y Policy Y Mark Unread	D Editing	A ⁾⁾ Speech	Zoom) Insights	
Delete	Respond	لاا Quick Steps	Move	u Tags الا			Zoom		

Testing: RDT MyDec at MyTax Illinois Activation on behalf of: Scott.Larson@illinois.gov

Rev.DoNotReply <rev.donotreply@illinois.gov> To REV.MyTaxTesting</rev.donotreply@illinois.gov>		🏀 Reply All	→ Forward	••••
		٦	ue 07/27/2021 10	:58 AM
1 This message was AutoForwarded.				
Phish Alert			 Get more ad 	dd-ins

You have successfully activated your MyDec at MyTax Illinois: Online Real Property Transfer Tax Declarations account for: Test Standard User

The username and password you created will be needed to login to your MyDec account.

Click here to login to MyDec

Do not reply to this email. This is an unmonitored address and replies to this email cannot be responded to or read. If you have questions, visit our website at **tax.illinois.gov** or call us at 1 844 445-1114.

The user will enter their username and password and click on the "Log in" button:



Who Can Use This Site?

This website allows individuals, law firms, and settlement agencies (title companies) to file Transfer Tax Declarations online, and view Declarations alleady created. Additionally, users can track the status of, and make corrections to, the Declaration during the recording process.

Law firms and settlement agencies who wish to have multiple users acting on Declarations must choose one representative to create the MyDce account establishing the Account Administrator logon. The Account Administrator can then invite additional users (employees, partners, etc.) to access the company's MyDce account.

Getting Started

Before starting a new Declaration, check for the county where the property is located in the list of participating government agencies below. If the county is not found in the list of participants, do not prepare your Declaration with this site.

Note: If the county is listed but the municipality is not, you may prepare your Declaration with this site, but you also will be required to fallow the municipality's current processes not included in this system.

> List of participating government agencies

Settlement Agencies

Settlement agencies (title companies) registered on this site are the only settlement agencies with the capability of closing Declarations on this site. Do not prepare your Declaration on this site if the settlement agency you intend to utilize is not registered. Use the Search feature below to verify registered. Use the Search feature below to verify registered and authorized, they may also issue Real Estate Tax Stamps using this site.

Note: Individuals and law firms performing their own closings may also take advantage of the MyDec site. Additionally, law firms may accept and close on Declarations passed to them by individuals. These users will need to purchase Real Estate Transfer Tax Stamps from the applicable government agency(ies).

Cancel

Confin

> Search for registered settlement agencies.

The user has now logged into their MyDec account. Upon the first log in, the user will be able to set up two-step verification to protect their MyDec account.

✓ MyTaxIllinois		6
PTAX Login rotect your RDT MyDec profile with tw	o-step verification	
vo-step verification is used to better protect your RDT MyDec p Authentication App Use an authentication app, such as Google Authenticator,	rofile. Once we have it setup you'll be asked to provide a unique sec Text Message Receive security codes by text message.	urity code to verify your identity each time you log in. Image: Contract of the second seco
to get security codes.	Add Phone	Add Email

The user will choose the method of two-step verification and click on the hyperlink available for that type:

• Authentication App "Set Up" link – follow the instructions on screen and click "Save" in the lower right corner:



• Text Message "Add Phone" link – enter the required information and click "Save" in the lower right corner:

✓ MyTa	ax Illin	nois					3
Two-Step	Verificatio	on Setup					
🗖 Add	Phone						
A security co	de will be	sent via text message when	trying to log in. Message and dat	a rates may apply.			
What phone	number w	ould you like to use?					
Country		Phone Number +	Carrier				
USA	~	Required	Required	~			
By adding yo verification s	our number etup.	r you consent to receive SM	S messages when you log in. Mes	sage and data rates may apply	. To stop receiving SMS message:	s, remove your number from your tw	o-step
						Cancel	Save

• Email "Add Email" link – enter the required information and click "Save" in the lower right corner:

MyTax Illinois	?
< Two-Step Verification Setup	
🖾 Add Email	
A security code will be sent via email when trying to log in. Add REV.DoNotReply@illinois.gov to your email whitelist to prevent security codes going to your junk folder.	
What email address would you like to use?	
Email	
Required	

Once a two-step verification method is selected, the saved process will be required each time the user logs into their account.

Cancel

If the Assessor chooses not to utilize two-step verification, they can click "Disable" in the bottom left of the two-step screen.

After the two-step verification screen is bypassed (either by choosing a method or disabling), the home page of the Assessor's MyDec account is displayed:

MyTax Illinois		
est Standard User		Welcome, Test Standard User You last logged in on Friday, Jun 25, 2021 11:01:48 AM Manage My Profile
Attention Needed History	Incomplete 🔍	
Declarations Access declarations.	✓ Submissions Search for a submitted request.	Image: Messages View messages I've received from the agency.
> Add a New Declaration> Search for Declaration	> Search Submissions	> View Messages
그 Messages	≣ Other	
iew messages I've received from ne agency.	Access other online options.	
> View Messages	 Invite a New User Update Township Assessor Access 	
	 View Township Assessor Access 	

Inviting New Users (Administrators Only)

In the "Other" box in your Menu screen, click on the 'Invite a New User' link:



Enter the name and email address for each staff member and choose the type of access for that staff member. Click "Next".

< Test User

Invite New User

Invite New User	Review and Submit
Invite a New User	
Enter the contact information below account after the invite has been acc	for the person you wish to invite. Newly invited users will be granted basic user permissions to begin. These permissions can be changed by an Admin epted.
Enter contact information for the invitee:	
First Name *	
Required	
Last Name	red
Required	
Email Address *	
Required	
Select an access type:	
Access Type *	
Required	v
Cancel	< Previous Next

Click "Submit" on the next page.

MyTax Illinois		• •
< COUNTY OF LAWRENCE		
Invite New User COUNTY OF LAWRENCE 37-6001199		
Invite New User	Review and Submit	
This Invite New User request is r	ady to submit.	
Cancel		< Previous Submit

Enter your password and select "Ok":



You will receive confirmation that your request was sent.



The user will receive an email with an invitation code and create their own ID for use in the organization's MyDec account.



The difference between an Administrative and Standard User is that an Administrator can invite new users, deactivate access for users, change access type for users and view reports. It is recommended that each Recorder's Office have more than one Administrator.

Invited User Setup

The invited user will receive an invitation via email to join MyDec as a user under your organization. The new user will click on the hyperlink in the email.



Do not reply to this email. This is an unmonitored address and replies to this email cannot be responded to or read. If you have questions, visit our website at **tax.illinois.gov** or call us at 1 844 445-1114.

The user will be taken to the MyDec website "PTAX Login: MyDec Activation" screen:

MyTax Illinois		?
< PTAX Login		
Please fill out all required fields below. When you are finished, click the Submit button on the top of the	e page to continue with activation.	
MyDec Activation		
MyDec Activation		_
Account Info Stack		_
Account Information		
Account Administrator		
O I have an Invite Code		
Cancel	< Previous Next	>
Cancer	· Providus Prexe	

Select "I have an Invite Code".

Account Information	
Select the type of regulations: O Account Administrator	
I have an invite Code	
Enter Your Invite Code	
ed	

Copy and paste or enter the invite code from the email.

MyTax Illinois		?
< PTAX Login		
Please fill out all required fields below. When you are finished, click the Submit button on the top of the page to continue with activation.		
MyDec Activation		
MyDec Activation		
Account Info Stack		
Account Information Select the type of regultration:		
Account Administrator I have an Invite Code		
Enter Your Invite Code sxrvcjmj		
Cancel	< Previous	Next >

Select "Next" and if the proper code was entered, several required fields will appear.

MyTax Illinois				?
< PTAX Login				
Please fill out all required fields	below. When you are finished, click the Subm	ait button on the top of the page to continu	e with activation.	
MyDec Activation				
MyDec Activation				
Account Info Stack	Organization Information			
Organization Type	<u>~</u>			
Organization Name				
Your Name * Required				
Required Street Address				
City Required				
State Required	~			
ZIP Code Required				
Cancel				

Complete all required fields and click "Next" in the lower right corner:



Once the user submits the information required above, the user will advance to next step: establishing login info.



Complete all required fields and click "Next" in the lower right corner.



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< Previous Submit

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Confirmation		×
Ready to submit your activation r Take a moment to review your entries fo Name: Test Standard User Email: Scott.Larson@illinois.gov Username: TestStusr22 If you are ready to submit, click 'OK', oth	equest? r accuracy. erwise click 'Cancel' to	edit your entries.
	Cancel	ОК

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Retrieve the new email. The user will click on the link in the email and the system will direct them to the home screen of MyDec, where log in to the new account can be completed.

8931	↓ マ Testing: RE	DT MyDec at MyTax Illinois Ac	tivation on behalf (of: Scott.Larson@illino	is.gov - Messa	ge (🎛			×
File Message	Help Q Tel	l me what you want to do							
Image: Second secon	← Reply 🔄 ≪ Reply All → Forward	MyDec - Record ^ → To Manager ~ ✓ Team Email ~	Move Nove	Assign Catego Policy ~ P Follow	Unread Corize V Edition	ng Speech	Zoom) Insights	
Delete	Respond	Quick Steps	Move	Tags	ы		Zoom		
Testing: RDT N	MyDec at MyTa	x Illinois Activatior	n on behalf	of: Scott.Larso	on@illinois	.gov	1		
$\bigcirc \qquad \qquad$						•••			
To REV.MyTaxTesting Tue 07/27/2021 10:58 AU						AM			
1 This message was Au	utoForwarded.								
Phish Alert	Phish Alert Get more add-ins						ins		
You have successfully	v activated your MyD	ec at MyTay Illinois: Onlin	e Real Property	Transfer Tax Declar	ations account	for			

You have successfully activated your MyDec at MyTax Illinois: Online Real Property Transfer Tax Declarations account for: Test Standard User

The username and password you created will be needed to login to your MyDec account.

Click here to login to MyDec

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Cancel

Confirm

The user has now logged into their MyDec account. Upon the first log in, the user will be able to set up two-step verification to protect their MyDec account:



The user will choose the method of two-step verification and click on the hyperlink available for that type:

• Authentication App "Set Up" link – follow the instructions on screen and click "Save" in the lower right corner:

MyTax Illinois		3
< Two-Step Verification Setup		
Set Up Authentication App		
Instead of waiting for text messages or emails, get your RDT MyDec security codes on your device. Any time-based one-time password (TOTP) app, such as G	oogle Authenticato	r, can be used.
Scan the QR code or enter the key below manually into your authentication app to get started.		
Can't scan it? Enter this key in your authenticator app instead (spaces not required).		
P57B AOSG BQKC 4LCD		
	Cancel	Save

• Text Message "Add Phone" link – enter the required information and click "Save" in the lower right corner:

✓ MyTa	ax Illin	nois					9
Two-Step	Verificatio	on Setup					
Add	Phone						
A security co	de will be :	sent via text message when	trying to log in. Message and dat	a rates may apply.			
What phone	number w	ould you like to use?					
Country		Phone Number *	Carrier				
USA	~	Required	Required	~			
By adding yo verification s	ur number etup.	r you consent to receive SM	S messages when you log in. Mes	sage and data rates may apply. To	stop receiving SMS messages,	remove your number from you	r two-step
						Cancel	Save

• Email "Add Email" link – enter the required information and click "Save" in the lower right corner:

MyTax Illinois	?
< Two-Step Verification Setup	
🖂 Add Email	
A security code will be sent via email when trying to log in. Add REV.DoNotReply@illinois.gov to your email whitelist to prevent security codes going to your junk folder.	
What email address would you like to use?	
Email	
Required	

Cancel

Save

Once a two-step verification method is selected, the saved process will be required each time the user logs into their account.

If the Assessor chooses not to utilize two-step verification, they can click "Disable" in the bottom left of the two-step screen.

After the two-step verification screen is bypassed (either by choosing a method or disabling), the home page of the Assessor's MyDec account is displayed:

MyTax Illinois		
Test Standard User +1 2175555555 Menu Attention Needed History Inc	omplete 0	Welcome, Test Standard User You last logged in on Friday, Jun 25, 2021 11:01:48 AM Manage My Profile
Vinat are you looking for? Declarations Access declarations. Add a New Declaration Search for Declaration	Submissions Search for a submitted request. Search Submissions	Messages View messages I've received from the agency. View Messages
View messages I've received from the agency.	E Other Access other online options.	
> View Messages	 Invite a New User Update Township Assessor Access View Township Assessor Access 	