

## Illinois Department of Revenue 2009 Form IL-1040

## Individual Income Tax Return

or for fiscal year ending \_\_\_ \_\_/\_\_ \_

	tax.iiiinois.go	<b>√</b>	or for fiscal year or	iding/				
	Step 1: Per	sor	nal Information —		Do not write above to	his line.		
			Social Security numbers in the order they appear on your federal return					
			Your Social Security number	Spouse's Social Security number				
		В	Personal information					
			Your first name and initial	Your last name		_		
			Spouse's first name and initial	Spouse's last name - only if different	t	_		
			Mailing address (See instructions if foreign address)	Apartment number				
			City	State	ZIP or Postal Code			
Staple W-2 and 1099 forms here			Foreign Nation, if not United States (do not abbreviate)					
		С	Filing status (see instructions)  Single or head of household  Married filing jointly	☐ Married filing separate	ely 🔲 Widowed			
	Step 2: Inc	om	-					
	Otop 21 mo	1	1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or (Whole dollars or					
		2	U.S. 1040EZ, Line 4 Federally tax-exempt interest and dividend income from you	r U.S. 1040 or 1040A, Line 8		.00		
		2	or U.S. 1040EZ		2	.00		
		3	Other additions to your income. <b>Attach</b> Schedule M.		3	.00		
		4	<b>Total income</b> . Add Lines 1 through 3.		4	.00		
	Step 3: Base Income							
		5	Income received from Social Security benefits and certain replans if included in Line 1. <b>Attach</b> federal Page 1.	etirement <b>5</b>	.00			
Š		6	Illinois Income Tax overpayment included in U.S. 1040, Line		.00			
ple		7	Other subtractions to your income. <b>Attach</b> Schedule M.	7	.00			
Sta			Check if Line 7 includes any amount from Schedule 1299	o-c $\square$				
٠,		8	Add Lines 5, 6, and 7. This is the total of your subtractions.	_	8	.00		
		9	Illinois base income. Subtract Line 8 from Line 4.		9	.00		
	Step 4: Exe	emr	otions ————					
	· ·		a Number of exemptions from your federal return	<b>X</b> \$2,000 a	.00			
	See instructions before		<b>b</b> If someone else claimed or could have claimed you or your spouse as a dependent on their return, see					
	figuring exemptions.			<b>X</b> \$2,000 <b>b</b>	.00			
			c Check if 65 or older: ☐ You + ☐ Spouse = _	X \$1,000 c	.00			
			d Check if legally blind: ☐ You + ☐ Spouse = _	<b>X</b> \$1,000 <b>d</b>	.00			
			Exemption allowance. Add Lines a through d.		10	.00		
	Step 5: Net	Inc	come —					
		11	Residents Only: Net income. Subtract Line 10 from Line 9	. <i>Skip</i> Line 12.	11	.00		
×		12	Nonresidents and part-year residents Only:					
he			Check the box that applies to you during 2009 Nonresid	dent Part-year resident,	and			
ır c			write the Illinois base income from Schedule NR. Attach Sch	edule NR.12	.00			
70/	Step 6: Tax	_						
Staple your check			Residents: Multiply Line 11 by 3% (.03). Write the result he	re.				
tap			Nonresidents and part-year residents: Write the tax before	e recapture of investment				
S			credits from Schedule NR.		13	.00		
		14	Recapture of investment tax credits. Attach Schedule 4255.		14	.00		
		15	Total tax. Add Lines 13 and 14. This amount may not be less	s than zero.	15	.00		

		Total tax amount from Page 1, Line 15		16	.00
Step 7: No		fundable Credits —————————————————————			
	17	Income tax paid to another state while an Illinois resident.			
		Attach Schedule CR.	17	.00	
Complete	- 18	Property tax and K-12 education expense credit amount from	40		
Schedule ICR	40	Schedule ICR. Attach Schedule ICR.	18	.00	
	19		19	.00	
	20	Add Lines 17, 18, and 19. This is the total of your credits. This amount may not exceed the tax amount on Line 16.		20	.00
	21	Tax after nonrefundable credits. Subtract Line 20 from Line 16.		21	
Sten 8: Pa	vme	ents and Refundable Credit —			
Otop of to	22	Illinois Income Tax withheld. <b>Attach</b> W-2 and 1099 forms.	22	.00	
	23	Estimated payments from Forms IL-505-I and IL-1040-ES,			
		including overpayment applied from 2008 return	23	.00	
	- 24	Pass-through entity tax payments. <b>Attach</b> Schedule K-1-P or K-1-T.	24	.00	
See Instructions		Earned Income Credit from Schedule ICR. <b>Attach</b> Schedule ICR.		.00	
Complete Schedule ICR	26	Total payments and refundable credit. Add Lines 22 through 25.		<u></u> 26	.00
Ston 0: O		ayment or Underpayment			
otep 5. O	27			27	.00
	28			28	
Sten 10· I		erpayment of Estimated Tax Penalty and Donations——			.00
otep 10. c		Late payment penalty for underpayment of estimated tax.	29	.00	
				<u></u>	
a Check if at least two-thirds of your federal gross income is from farming.					
	b Check if you or your spouse are 65 or older and permanently living in a nursing home.  c Check if your income was not received evenly during the year and				
		you annualized your income on Form IL-2210, otherwise we			
		will figure this penalty for you. Attach Form IL-2210.			
«E "GIV	CE "GIVING.	You can make voluntary charitable donations to many worthy causes			
MARCO		using this form. It's easy - just complete Schedule G and enter			
EASY!		the donation amount here. Attach Schedule G.	30	.00	
	31	<b>Total penalty and donations</b> . Add Lines 29 and 30.		31	.00
Step 11: F		nd or Amount You Owe			
	32	,		20	00
	22	Line 31, subtract Line 31 from Line 27. This is your remaining <b>overpa</b>	yment.	32 33	
	33	Amount from Line 32 you want <b>refunded to you</b>		აა	.00
_	34	Complete to direct deposit your refund			
Direct Dep	osit	Routing number Checki	ng or Savings		
		Account number	J		
	35	Subtract Line 33 from Line 32. This amount will be applied to your 2	010 estimated tax.	35	.00
See [	-36	If you have an underpayment on Line 28, add Lines 28 and 31. <b>Or</b>			
instructions for payment options.		If you have an overpayment on Line 27 and this amount is less than L			
орионо		subtract Line 27 from Line 31. This is the <b>amount you owe</b> .		36	.00
Step 12: \$	Sign	and Date-			
-	Ur	nder penalties of perjury, I state that I have examined this return, and, to the	best of my knowledge	, it is true, correct, a	and complete
Sign					
here	You	ur signature Date Daytime phone number	Your spouse's signature		Date
	Dr	id proparario cignaturo	Preparer's FEIN, SSN, o	or DTIN	
	Pa	id preparer's signature  Date  Preparer's phone number  If no payment enclosed, mail to:  If payment enclosed.	closed, mail to:	אר T I IIV	_
		ILLINOIS DEPARTMENT OF REVENUE ILLINOIS DEP	ARTMENT OF REVENU	E	•
	-	SPRINGFIELD IL 62719-0001 SPRINGFIELD	IL 62726-0001		

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