## **Read this information first**

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or entitled to take subtractions on Form IL-1040, Line 9.

| _   |  | , <b>,</b>                         | - <b>,</b> |  |
|---|--|------------------------------------|------------|--|
| St  | ep 1: Provide the following information  |                                    |            |  |
| Write your name as shown on Form IL-1040. |  | Write your Social Security number. |            |  |
| St  | ep 2: Figure your additions for Form IL-1040,  | Line 3                             |            |  |
|   | ite the amount of  |                                    |            |  |
| 1   | Your child's federally tax-exempt interest and dividend income as reported   | d on U.S. Form 8814                | 1          |  |
| 2   |  |                                    | 2          |  |
| 3   | Withdrawals you made from your Medical Care Savings Account, and the not included in your adjusted gross income  | interest earned, if                | 3          |  |
| 4   | Lloyds plan of operations loss, if reported on your behalf on Form IL-1023 your adjusted gross income  | 3-C and included in                | 4          |  |
| 5   | Earnings distributed in 2006 from IRC Section 529 college savings and to included in your adjusted gross income (Do not include distributions from "Bright Directions," or "College Illinois" programs.) |                                    | 5          |  |
| 6   | Illinois special depreciation addition amount from Form IL-4562, Step 2, I Form IL-4562.   | ine 4. <b>Attach</b>               | 6          |  |
| 7   | Business expense recapture (nonresidents only)   |                                    | 7          |  |
| 8   | Other income - Identify each item  |                                    | 8          |  |
| 9   | Add Lines 1 through 8. Write the amount here and on Form IL-1040, Line   | 3. →                               | 9          |  |
| St  | ep 3: Figure your subtractions for Form IL-1040  |                                    |            |  |
|   | ite the amount of  |                                    |            |  |
| 10  | Contributions made in 2006 to the following college savings plans  |                                    |            |  |
|   | "Bright Start" College Savings Pool  |                                    | 10a        |  |
| b   | "College Illinois" Prepaid Tuition Program   |                                    | 10b        |  |
| С   | "Bright Directions" College Savings Pool   |                                    | 10c        |  |
| 11  | Distributive share of subtractions from a partnership, S corporation, trust, include any amounts contained in Line 20 of this schedule.) <b>Attach</b> Sche or Schedule K-1-T.                           | •                                  | 11         |  |
| 12  | Restoration of amounts held under claim of right under Internal Revenue  | Code, Section 1341                 | 12         |  |
| 13  | Contributions to a job training project  |                                    | 13         |  |
| 14  | Expenses related to federal credits or federally tax-exempt income   |                                    | 14         |  |
| 15  | Interest earned on investments through the Home Ownership Made Easy  | Program                            |            |  |
| 16  | Illinois special depreciation subtraction amount from Form IL-4562, Step Attach Form IL-4562.  | -                                  |            |  |
| 17  | Add Lines 10a through 16 and write the amount here and on Page 2, Lin  | e 18.                              | 4=         |  |
|   |  |                                    |            |  |

| Ste     | ep 3: Continued  |                                       |  |
|---------|--|---------------------------------------|--|
| 18      | Write the amount from Page 1, Line 17.   | 18                                    |  |
| Writ    | e the following amounts only if included in Form IL-1040, Lines 1, 2, or 3   |                                       |  |
| 19      | August 1, 1969, valuation limitation amount from your Schedule F, Line 17. <b>Attach</b> Schedule F and required federal forms.  | 19                                    |  |
| 20      | Enterprise or river edge redevelopment zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 1, Line 7. <b>Attach</b> Schedule 1299-C.       | 20                                    |  |
| 21      | Recovery of items previously deducted on U.S. 1040, Schedule A (including refunds of any state and local income taxes, other than Illinois)                                      | 21 _                                  |  |
| 22      | Ridesharing money and other benefits   | 22                                    |  |
| 23      | Payment of life insurance, endowment, or annuity benefits received   | 23                                    |  |
| 24      | Your employer's contributions made on your behalf to an account established under the Medical Care Savings Account Act <b>and</b> the interest earned                            | 24                                    |  |
| 25      | Lloyds plan of operations income if reported on your behalf on Form IL-1023-C  | 25                                    |  |
| 26      | Income earned by certain trust accounts established under the Illinois Pre-Need Cemetery Sales Act   | 26                                    |  |
| 27      | Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act                            | 27                                    |  |
| 28      | Reparations or other amounts received as a victim of persecution by Nazi Germany   |                                       |  |
| 29      | Interest on the following tax-exempt obligations of Illinois state and local government. Do not include interest you received indirectly through owning shares in a mutual fund. |                                       |  |
| а       | Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)  | 29a                                   |  |
| b       | Export Development Act of 1983 bonds   | 29b                                   |  |
| С       | Illinois Development Finance Authority bonds, notes, and other evidence of obligation (venture fund and infrastructure bonds only)   | 29c _                                 |  |
| d       | Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)  | 29d                                   |  |
| е       | College Savings bonds  |                                       |  |
| f       | Illinois Sports Facilities Authority bonds   | 29f                                   |  |
| g       | Higher Education Student Assistance Act bonds  | 29g                                   |  |
| h       | Illinois Development Finance Authority bonds issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87   | 29h                                   |  |
| i       | Rural Bond Bank Act bonds and notes  | 00:                                   |  |
| i       | Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act   |                                       |  |
| k       | Quad Cities Interstate Metropolitan Authority bonds  | 001                                   |  |
| 1       | Southwestern Illinois Development Authority bonds  | 291                                   |  |
| m       | Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and 825.55 or the Asbestos Abatement Finance Act                               | 29m                                   |  |
| 30<br>a | Interest on the following non-U.S. government bonds. Bonds issued by the government of Guam  | 30a                                   |  |
| b       | Bonds issued by the government of Puerto Rico  | 30b                                   |  |
| С       | Bonds issued by the government of the Virgin Islands   |                                       |  |
| d       | Bonds issued by the government of American Samoa   |                                       |  |
| е       | Bonds issued by the government of the Northern Mariana Islands   | · · · · · · · · · · · · · · · · · · · |  |
| f       | Mutual mortgage insurance fund bonds   | 30f                                   |  |
| 31      | Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 29 or 30 as reported on U.S. Form 8814                                    | 31 _                                  |  |
| 32      | Add Lines 18 through 31. Write the amount here and on Form IL-1040, Line 9.  | 32                                    |  |

