



Name as shown on your Form IL-1065 or Form IL-1120-ST _____

Federal employer identification number (FEIN) _____

Step 1: Identify your partners or shareholders. Attach additional sheets if necessary.

| | A | B | C | D |
|---|------------------|-------|---|---|
| | Name and Address | FEIN | Partner or Shareholder type (See instructions.) | Amount of income (or loss) distributed to partner or shareholder. |
| 1 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 2 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 3 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 4 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 5 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 6 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 7 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |
| 8 | _____ | _____ | _____ | _____ |
| | _____ | | | |
| | _____ | | | |

Step 2: Sign below

Under penalties of perjury, I hereby certify that the partners or shareholders listed are entities subject to the Personal Property Tax Replacement Income Tax provisions of the Illinois Income Tax Act.

Signature

Title

____/____/____
Date

General Information

What is the purpose of Form IL-2569?

The purpose of Form IL-2569, Personal Property Tax Replacement Income Tax, is for you to list your partners or shareholders that are subject to the Illinois Personal Property Tax Replacement Income Tax. You are required to have a copy of this form on file. You must attach a copy to your Form IL-1065, Illinois Partnership Replacement Tax Return, or your Form IL-1120-ST, Illinois Small Business Corporation Replacement Tax Return, to support the addition modification claimed on

Form IL-1065, Step 4, Line 21 or IL-1120-ST, Step 4, Line 20, or the subtraction modification claimed on Form IL-1065, Step 5, Line 27, or Form IL-1120-ST, Step 5, Line 24.

Note → You must use forms prescribed by the Illinois Department of Revenue. Separate statements not on forms provided or approved by the department will not be accepted and you will be asked for appropriate documentation. Failure to comply with this requirement may result in the delay of processing your return or generating any refund. Additionally, failure to submit appropriate documentation when requested may result in a referral to our Audit Bureau for compliance action.

Specific Instructions

Step 1: Column A – Write the name and address of each partner or shareholder that is subject to Personal Property Tax Replacement Income Tax.

Column B – Write the FEIN of each partner or shareholder that is subject to Personal Property Replacement Tax.

Column C – Indicate the type of each partner's or shareholder's organization. Write

- "C" for corporation
- "P" for partnership
- "T" for trust
- "S" for small business corporation
- "E" for exempt organization

Column D – Write the amount of income or loss that is distributable to each partner or shareholder and is included on Form IL-1065, Lines 21 or 27 or Form IL-1120-ST, Lines 20 or 24.

Step 2: Sign below

Any person who is authorized to sign Form IL-1065 or Form IL-1120-ST may sign this form.

