



Illinois Department of Revenue

1999 Form IL-1040

Individual Income Tax Return

or for fiscal year ending _____ 2000

Do not write above this line.

Step 1

Complete your personal information

A Write your Social Security numbers in the order they appear on your federal return.

_____-_____-_____ _____-_____-_____
 Your Social Security number Spouse's Social Security number

B Print or type your personal information below.

 Your first name and initial Your last name

 Spouse's first name and initial Spouse's last name (if different)

 Mailing address

 City State ZIP

C Check the same filing status you checked on your federal return.
 Single or head of household Married filing jointly Married filing separately Widowed



D Check the box in the barn if at least two-thirds of your total federal gross income came from farming.

Step 2

Figure your income

- | | | |
|---|---|---------------|
| 1 Write your federal adjusted gross income from either your U.S. 1040, Line 33; U.S. 1040A, Line 18; U.S. 1040EZ, Line 4; or U.S. TeleFile worksheet, Line I. | 1 | _____ _____ |
| 2 Write your federally tax-exempt interest and dividend income from either your U.S. 1040 or 1040A, Line 8b. | 2 | _____ _____ |
| 3 Write any other additions to your income that are taxable in Illinois. See the instructions for details. Specify your additions. _____ | 3 | _____ _____ |
| 4 Add Lines 1 through 3. This is your income. | 4 | _____ _____ |

Step 3

Figure your base income

Attach copies of any required federal or Illinois forms and schedules. See instructions.

- | | | |
|--|----|---------------|
| 5 Write your Social Security and retirement income from U.S. 1040, Lines 15b, 16b, and 20b, or 1040A, Lines 10b, 11b, and 13b. | 5 | _____ _____ |
| 6 Write any active-duty military pay you earned if you included this pay in Line 1. | 6 | _____ _____ |
| 7 Write your Illinois Income Tax refund if you included this refund on U.S. 1040, Line 10. If you filed a U.S. 1040A or 1040EZ, write "0." | 7 | _____ _____ |
| 8 Write the U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040, Schedule B, or 1040A, Schedule 1. | 8 | _____ _____ |
| 9 Write any other subtractions to your income. See the instructions and our Publication 101 for details. Specify your subtractions. Do not include out-of-state income. _____ | 9 | _____ _____ |
| 10 Add Lines 5 through 9. This is your total subtractions. | 10 | _____ _____ |
| 11 Subtract Line 10 from Line 4. This is your Illinois base income. | 11 | _____ _____ |

Step 4

Figure your exemption allowance

See instructions before completing this step.

- 12 Complete the calculation below to figure your Illinois exemption allowance.
- a** Write the number of exemptions from your federal return + number identified in the instructions if you were claimed on someone else's return = _____ X \$1,650 **a** _____
- b** Check if you were 65 or older + legally blind + your spouse was 65 or older + legally blind = _____ X \$1,000 **b** _____
- Add Lines a and b. This is your total Illinois exemption allowance. **12** _____

Step 5

Figure your net income

Residents only – nonresidents and part-year residents, skip Step 5 and go to Step 6.

- 13 Subtract Line 12 from Line 11. This is your net income. Write the amount here and on Line 15. **13** _____
- Residents, skip Step 6 and go to Step 7.**

Attach a copy of W-2, W-2G, and 1099-R forms to top form only.

Step 6

Nonresidents and part-year residents

Nonresidents and part-year residents only – residents, skip Step 6 and go to Step 7.

- 14 Check the box that applies to you during 1999. Nonresident Part-year resident
Complete Schedule NR, and write your Illinois income from Step 5, Line 45. **Attach a copy of your completed Schedule NR.** 14 _____

Step 7

Figure your tax

- 15 **Residents**, write your net income from Line 13. 15 _____
16 **Residents**, multiply Line 15 by 3% (.03), and write the result on Line 16. This is your **tax**.
Nonresidents and part-year residents, write your **tax** amount from Schedule NR, Step 5, Line 51. 16 _____

Step 8

Figure your payments and credits

Attach your W-2 forms to the front.

Attach any required schedules and other states' returns to the back.

- 17 Write the total amount of Illinois Income Tax that was withheld from your pay as shown on your W-2 forms, generally Box 18. 17 _____
18 Write any estimated payments you made with Forms IL-1040-ES and IL-505-I. Include any credit from your 1998 overpayment. 18 _____
19 If you paid income tax to another state, complete Illinois Schedule CR. Write the amount from Schedule CR, Line 8. 19 _____
20 If you paid Illinois Property Tax, complete the Homeowner's Property Tax Credit Worksheet in the instructions, and write the amount from Line 3 \blacktriangleright _____ and the amount from Line 8. \blacktriangleright 20 _____
21 If you completed Illinois Schedule 1299-C, write the amount from Section II, Part IX, Line 46. 21 _____
22 Add Lines 17 through 21. This is your total payments and credits. 22 _____

Step 9

Figure your overpayment or your tax due

- 23 If Line 22 is greater than Line 16, subtract Line 16 from Line 22. This is your **overpayment**. 23 _____
24 If Line 16 is greater than Line 22, subtract Line 22 from Line 16. This is your **tax due**. 24 _____

Step 10

Figure your penalty

- 25 Write your penalty amount from Form IL-2210, Step 3, Line 18. 25 _____
Check the box if you completed Form IL-2210, Step 5, or if you are 65 or older and permanently live in a nursing home.

Step 11

Figure your donations

Any donation will reduce your refund or increase the amount you owe.

- 26 Write the amount you wish to donate to one or more of the following voluntary contribution funds.
Wildlife Preservation a _____ Homeless Assistance d _____
Child Abuse Prevention b _____ Breast Cancer Research e _____
Alzheimer's Research c _____ Prostate Cancer Research f _____
Add Lines a through f. This is your total voluntary contributions. 26 _____
27 If you wish to donate to your school district, complete the worksheet in the instructions, and write the amount from Line 4. 27 _____
28 Add Lines 25 through 27. This is your total penalty and donations. 28 _____

Step 12

Figure your refund or the amount you owe

- 29 If you have an overpayment on Line 23 and this amount is greater than Line 28, subtract Line 28 from Line 23. 29 _____
30 **Write the amount from Line 29 that you want to be applied to your year 2000 estimated tax.** 30 _____
31 Subtract Line 30 from Line 29. This is your **refund**. 31 _____
32 If you have tax due on Line 24, add Lines 24 and 28. **or** If you have an overpayment on Line 23 and this amount is less than Line 28, subtract Line 23 from Line 28. This is the **amount you owe**. 32 _____

Step 13

Sign and date your return

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Your signature _____ Date () - _____ Daytime phone number _____ Spouse's signature _____ Date _____
Paid preparer's signature _____ Date () - _____ Preparer's phone number _____ Preparer's FEIN, SSN, or PTIN _____

If you use a preparer and want a booklet next year, check the box.



Mail this return to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001