



Illinois Exempt Organization
Income and Replacement
Tax Return

1998 IL-990-T

or fiscal year beginning __/__/1998, ending __/__/199__.

Due on or before the 15th day of the 5th month (4th month for employee trusts) following the close of the tax year.

Mail this return to: Illinois Department of Revenue, P.O. Box 19009, Springfield, IL 62794-9009

Do not write above this line.

Name
C/O or name of trust's fiduciary
Mailing address
City State ZIP

Federal employer identification number (FEIN)

Check all that apply.

Name or address change First return Final return
If final, write the date: Discontinued or sold

Indicate if you are taxed as a: Corporation Trust

Nature of unrelated trade or business:

Part I 1 Unrelated business taxable income (loss) (See instructions.) 1
2 Illinois income and replacement tax deducted in arriving at Line 1 above 2
3 Base income (loss). Add Lines 1 and 2. If base income (loss) is derived solely inside Illinois or the trust is an Illinois resident, write this amount on Part III, Line 1; otherwise, continue to Part II. 3

Part II 1 Partnership business income (loss) included in Part I, Line 3. 1
2 Business income (loss). Subtract Line 1 from Part I, Line 3. 2
3 Business income apportionment formula
Total everywhere Within Illinois Ratio (Col. 2 ÷ Col. 1) Weighted factors Weighted totals
a Property factor 3a
b Payroll factor 3b
c Sales factor 3c
4 Apportionment factor. Add Column 5, Lines 3a through 3c. (See instructions.) 4
5 Base income or net loss apportionable to Illinois. Multiply Line 2 by Line 4. 5
6 Partnership business income (loss) apportionable to Illinois (See instructions.) 6
7 Base income or net loss allocable to Illinois. Add Lines 5 and 6. Write this amount on Part III, Line 1. 7

Part III 1 Base income (loss) from Part I, Line 3 or Part II, Line 7 1
2 a Replacement tax. Corporations should multiply Line 1 by 2.5%; otherwise 1.5%. 2a
b Recapture of investment credits from Schedule 4255 (See instructions.) 2b
3 Total replacement tax before investment credits. Add Lines 2a and 2b. 3
4 Investment credits from IL-477, Part I, Line 9. (Attach Form IL-477, see instructions.) 4
5 Net replacement tax. Subtract Line 4 from Line 3 (cannot be less than zero). 5

Part IV 1 a Income tax. Corporations should multiply Part III, Line 1 by 4.8%; otherwise 3%. 1a
b Recapture of investment credits from Schedule 4255 (See instructions.) 1b
2 Total income tax before credits. Add Lines 1a and 1b. 2
3 a Income tax credits from Schedule 1299-D (Attach Schedule 1299-D, see instructions.) 3a
b Credit for replacement tax paid from worksheet (See instructions.) 3b
c Carryforward of credit for replacement tax paid (See instructions.) 3c
4 Total credits. Add Lines 3a through Line 3c. 4
5 Net income tax. Subtract Line 4 from Line 2 (cannot be less than zero). 5
6 Total net income and replacement tax. Add Part III, Line 5 and Part IV, Line 5. 6
7 a Estimated tax payments. Include any 1997 overpayment credited to 1998 tax. 7a
b Tax paid with Form IL-505-B 7b
8 Total payments (and credit). Add Lines 7a and 7b. 8
9 Overpayment. Subtract Line 6 from Line 8. 9
a Write the amount of overpayment to be credited to 1999. 9a
10 Tax due. Subtract Line 8 from Line 6. This is your balance of tax due (see instructions). Pay in full if \$1 or more. 10

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Do not write in this box.

Signature of authorized officer Date

Phone

Signature of preparer Date

Preparer's Social Security number or firm's FEIN

Check if self-employed

Preparer firm's name (or preparer if self-employed)

Address (firm's or preparer's if self-employed)

Phone

NS TS ME IM NT FI XX PB PZ AL DR ID

