

Illinois Department of Re

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	Submission ID																				

Step	o 1: Provide taxpayer info	rmation		
	First name and middle initial Spo	ouse's first name (and last name if differe	nt) Last name	Social Security number
Prin				
or type	Mailing address			Spouse's Social Security number
	City	State	ZIP	Daytime phone number
Step	2: Complete information	from tax return	Choose one:	□ IL-1040 □ IL-1040-X
1	Net income from Form IL-104	0 or IL-1040-X, Line 11	_	1l_00_
2	Tax from Form IL-1040 or IL-1	040-X, Line 14		2l_00_
3	Illinois Income Tax withheld from	om Form IL-1040 or IL-1040-X,	Line 25 only (enter " 0 "	
		040, Line 36 or IL-1040-X, Line	4 00_	
		L-1040, Line 40 or IL-1040-X, Li		5l <u>00</u>
6	Filing status: Single	Married filing jointly Marrie	ed filing separately	Widowed Head of household
withii 7	n the United States or those no Routing no. (RN):	ot funded by international funds.		(e.g., debit, deposit) with financial institutions located not be accepted and refunds will be via paper check
	Account no. (AN):			
9	Type of account: Check	ing Savings		
10	Date the payment is to be elec-	ctronically withdrawn://		
11	Electronic funds withdrawal ar	mount:I_00_		
12	Name on account:			
Step	o 4: Taxpayer declaration a	and signature (Sign only aft	er completing Step 2	2 and, if applicable, Step 3.)
				eclare the information on Lines 7 through 9 is spouse as an agent to receive the refund.
	withdrawal as designated in financial institutions involve	the electronic portion of my 202	2 Illinois Original or Ame onic overpayment of tax	agent to initiate an ACH electronic funds ended Individual Income Tax return. I authorize the ses to receive confidential information
	I do not want direct deposit	t of my refund, or an electronic f	unds withdrawal (direct	debit) of my balance due.
retur and a been	n originator (ERO) are identical accompanying information may accepted or rejected. If rejected	To the best of my knowledge, my be sent to IDOR by my ERO. I au	return is true, correct, au thorize IDOR to inform m	-X and the information I provided to my electronic nd complete. I consent that my return, this declaration, ny ERO and/or the transmitter when my return has may be corrected and retransmitted if possible.
Sign	Your signature	Date	Spouse's signate	ure (if joint return, both must sign) Date
I ded	clare that I have examined this mation. I have followed all requ		040 or IL-1040-X, the in eclare, under penalties	d signature Information on this Form IL-8453, and accompanying of perjury, that to the best of my knowledge the Check if paid preparer: (See instructions.)
	LnOs signature		Dale	
ERC use	i iiii s name or your name ir seir-ein	ployed		Your PTIN
only	Mailing address			Federal employer identification number (FEIN)
	Citv	State	ZIP	Daytime phone number

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.



Form IL-8453 Instructions

General Information

Form IL-8453 is for electronic return originators' (EROs) use only. Taxpayers who file Form IL-1040, Illinois Individual Income Tax Return or IL-1040-X, Amended Illinois Individual Income Tax Return, using the Tax-Prep Software method must **not** use Form IL-8453.

EROs are required to retain all original IL-8453 forms and supporting documents at their site for a three-year period. These records may be maintained electronically. The Illinois Department of Revenue (IDOR) will request selected IL-8453 forms for inspection. **Do not send any IL-8453 forms unless requested.**

Where do I mail Form IL-8453 if requested for review? If we send you a letter requesting Form IL-8453 and any supporting documentation, we will provide our mailing address on the letter.

What if I have questions?

If you have questions, call us weekdays at 217 524-4767 between 8 a.m. and 4 p.m.

Step-by-Step Instructions

Submission ID

The submission ID is a 20-character number assigned to each electronic return by the software. If we request the Form IL-8453, you must enter the submission ID at the top of the form.

Step 1: Provide taxpayer information

Print or type the taxpayer's name, mailing address, Social Security number (SSN) and daytime telephone number. Also, include the spouse's information (if applicable). Enter the SSN(s) in the same order as on the transmitted electronic Form IL-1040 or IL-1040-X.

Note: All information on Form IL-8453 **must** be identical to the information on the transmitted electronic Form IL-1040 or IL-1040-X.

Step 2: Complete information from tax return (whole dollars only)

- 1 Net income Amount from Form IL-1040 or IL-1040-X, Line 11.
- 2 Tax Amount from Form IL-1040 or IL-1040-X, Line 14.
- 3 Illinois Income Tax withheld Amount from Form IL-1040 or IL-1040-X, Line 25. If the amount is zero or blank, enter zero. Do *not* include amounts from Lines 15, 16, 17, 26, 27, or 28.
- 4 Overpayment Amount from Form IL-1040, Line 36, or IL-1040-X, Line 35.
- 5 Total amount due Amount from Form IL-1040, Line 40, or IL-1040-X, Line 38.
- 6 Filing status Indicate the same filing status as transmitted on the electronic Form IL-1040 or IL-1040-X.

Step 3: Complete direct deposit of refund or electronic funds withdrawal information

The taxpayer can choose to directly deposit a refund or have the amount of tax due automatically withdrawn from their checking or savings account.

- **7** The routing number (RN) must be nine digits. The first two numbers must be 01 through 12 or 21 through 32.
- 8 The account number (AN) may contain up to 17 alphanumeric characters. Include hyphens, but omit spaces and special symbols. Write the AN from the left, leaving any blank spaces at the right end.
- **9** Check the type of account.
- 10 Date the taxpayer authorizes the payment to be electronically withdrawn.
- 11 Amount of payment the taxpayer authorizes to be electronically withdrawn.
- 12 Name on the checking or savings account.

Note: To initiate a payment or refund transaction, the information in this Step must be included within the electronic transmission. IL-8453 (R-12/22) Illinois does not support international ACH transactions. IDOR will only perform direct transactions (*e.g.*, debit, deposit) with financial institutions located within the United States or those not funded by international funds. Electronic payments will not be accepted and refunds will be via paper check.

IDOR is <u>not</u> responsible if a financial institution rejects a direct deposit or electronic funds withdrawal transaction.

Some financial institutions

- may not allow a refund to be deposited into an account if the names on the account are not the same names that appear on the refund. If a direct deposit fails, a paper check will be automatically issued.
- do not allow electronic funds withdrawals from some types of savings accounts. If an electronic funds withdrawal fails, the taxpayer will receive a notice from IDOR that may include penalty and interest.

Step 4: Taxpayer declaration and signature

The taxpayer **must** check one of the boxes in Step 4, and sign Form IL-8453.

If the ERO changes the electronic Form IL-1040 or IL-1040-X after the taxpayer has signed Form IL-8453, and the electronic Form IL-1040 or IL-1040-X has not been transmitted, the taxpayer **must** sign a corrected Form IL-8453 if either of the following applies:

- the net income on Form IL-8453, Step 2, Line 1, differs more than \$50 from the amount on the electronic Form IL-1040 or IL-1040-X, or
- the tax on Form IL-8453, Step 2, Line 2, the tax withheld on Step 2, Line 3, the overpayment on Step 2, Line 4, or the total amount due on Step 2, Line 5, differ from the corresponding amount on the electronic Form IL-1040 or IL-1040-X by more than \$14.

Step 5: Electronic return originator (ERO) and paid preparer declaration and signature

Form IL-8453 must be completed and signed by the ERO. If the ERO and the paid preparer are the same entity, the paid preparer box must be checked. When the ERO and paid preparer are different, a copy of Form IL-1040 or IL-1040-X must be signed by the preparer and attached to the back of Form IL-8453.

Collector: If for the purpose of electronic filing, you collected but did not prepare the return, sign as the ERO and date the declaration. Complete the business' information, including the FEIN and telephone number. In this case, no Preparer Tax Identification Number (PTIN) is required.

Step 6: Attach required documents

Attach to the front of Form IL-8453:

 "Copy 2" of all W-2 and 1099 forms (W-2, W-2G, 1099-DIV, 1099-G, 1099-INT, 1099-K, 1099-MISC, 1099-OID, 1099-NEC, and 1099-R).

Attach to the back of Form IL-8453:

 Form IL-1310, Statement of Person Claiming Refund Due a Deceased Taxpayer, if filing a Form IL-1040 on behalf of a deceased taxpayer.

Note: Substitute wage and tax statement forms (federal Form 4852 or Illinois Form IL-4852) cannot be attached to Form IL-8453 or submitted later instead of W-2, W-2G, 1099-G, and 1099-R forms. Form IL-1040 returns that include 4852 forms must be filed on a paper Form IL-1040 or IL-1040-X.

