



Illinois Department of Revenue

IL-56 Notice of Fiduciary Relationship



Step 1: Identify the fiduciary and taxpayer

Fiduciary information

Name of fiduciary _____

Mailing address _____

City _____ State _____ ZIP _____

(_____) _____
Phone

Email address _____

Taxpayer information (Required)

Name of individual, estate, or trust _____

Mailing address _____

City _____ State _____ ZIP _____

Taxpayer's identification number (SSN or FEIN) _____

If an estate, enter the decedent's date of death ____/____/____
Month Day Year

Step 2: Describe the satisfactory evidence of authority

Describe what you have attached as satisfactory evidence of authority to act in a fiduciary capacity.

Step 3: List the nature and extent of liabilities

Enter all applicable years for which you are acting as a fiduciary. Enter the type of tax (e.g., income tax or retailers' occupation tax), whether or not additional tax or a refund is due, and whether or not a return or payment is required.

Step 4: Complete this step when you terminate a prior fiduciary relationship

Name of prior fiduciary _____

Mailing address _____

City _____ State _____ ZIP _____

Date of termination: ____/____/____
Month Day Year

(_____) _____
Phone

Email address _____

Step 5: Sign below

I have examined this notice and, to the best of my knowledge, it is true, correct, and complete.

Signature of fiduciary _____

Title (e.g., guardian, trustee, or executor) _____ Month Day Year